



Project Management

Manage complex projects with ease through features that let you tie together all work orders, recognize revenues, and properly allocate costs over extended time periods.

- Flexible project management parameters
- Project status & completion percentage
- Projects by work order number
- Work breakdown structure (WBS) available per phase
- Project ties together quotes, sales orders, work orders & invoices
- Estimated budgets for sales & cost with profit visibility
- User-definable project groups
- User-specific security & validation
- Checkpoints captured by date to show changes in estimates & cost
- Multi-level bill of material (BOM) work orders
- Project profitability across dates
- Budgets by work order or project group
- Estimate vs actual by budget or phase
- Estimated time to complete calculation
- Sales analysis by product & customer
- Revenue recognition flexibility
- Consolidate costs from work orders, quotes, sales orders, POs, invoices & shipments
- Project costing snapshots at any given point in time
- Grouping by similar functions for reporting
- Drilldown into detail of costs
- Open order reporting
- Collect all active data for a project
- Quote to cash visibility
- Data comparison between original budgets, estimates & actual performance

BENEFITS

- Keep projects on time & on budget
- Maximize project revenue & control costs
- Recognize revenue based on a ratio of actual vs. estimated costs
- Highly visible, accurate & transparent data calculation
- Analyze data of all project costs with customizable reporting capabilities