



Professional Services: Operations Health Check

The Continuous Improvement team offers two, free Operations Health Check options to review your critical operations processes within your ERP. We will provide a report detailing areas where you can simplify.

OPERATIONS AREAS FOR AUDIT

- Advanced Planning & Scheduling
- BOM/router generation
- CRM
- Customer RFQ
- Estimating & quoting
- Inventory master
- Issuing material
- KPI/reporting
- Order entry
- Procurement
- Production tracking
- Project management
- Quality
- Receiving/warehousing
- Shipping
- Shop floor control
- WIP to FG
- Work order generation

TWO TYPES OF CHECKS

Comprehensive

- High-level quote to cash overview of your the current state processes
- Assessment made per module
- Recommendations include internal process changes, applicable ARC projects, or additional training

Targeted

- Review in depth up to three customer-provided issues
- Receive recommendations per issue, and preliminary plan to implement solution